Advanced Operating Systems Lecture notes

Dongho Kim Tatyana Ryutov University of Southern California Information Sciences Institute

Copyright © 1995-2004 Clifford Neuman and Dongho Kim - UNIVERSITY OF SOUTHERN CALIFORNIA - INFORMATION SCIENCES INSTITU

Administration

- ❖ Instructors
 - □ Dr. Dongho Kim
 - □ Dr. Tatyana Ryutov
- ◆ TA
- Chansook Lim
- Office hours
 - □ Drs. Kim and Ryutov
 - Friday 11a.m. to noon
 - □ Chansook Lim
 - Wednesday 10a.m. to 11a.m. (regular)
 - Monday 10a.m. to 11a.m. (optional -needs notice in advance)

Administration

❖Class Home Page

http://gost.isi.edu/courses/usc_csci555.html

- □ Announcements
- □ Syllabus
- □ Lecture Slides
- □ Reading list

❖ Class e-mail: csci555@usc.edu

Copyright © 1995-2004 Clifford Neuman and Dongho Kim - UNIVERSITY OF SOUTHERN CALIFORNIA - INFORMATION SCIENCES INSTITU

Administrative Information

- ❖Reading list
 - □ ~65 papers and
 - □ ~20 book chapters
 - □ Concentrated toward the first half
- ❖Text
 - Distributed Systems: Concepts and Design (third edition)
 - By Coulouris, Dollimore, and Kindberg

Copyright © 1995-2004 Clifford Neuman and Dongho Kim - UNIVERSITY OF SOUTHERN CALIFORNIA - INFORMATION SCIENCES INSTITUTE

Administrative Information

- Assignments
 - □ 4 Reports,
 - Due 11 p.m. Thursday nights
 - □ Research Paper
 - Due: last class
 - □ Exams
 - Mid-Term: Friday, October 15

• Final Exam: Friday, December 10

Administrative Information

- **❖DEN site Blackboard**
 - □ Lecture webcast
 - □ Class forum
 - □ Grades
- Lecture notes to be posted by Thursdays before lecture
- **❖**Academic Integrity
 - □ READ IT It applies to you

 $Copyright \ \psi \ 1995-2004 \ Clifford \ Neuman \ and \ Dongho \ Kim - UNIVERSITY \ OF SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHERN \ CALIFORNIA - INFORMATION SCIENCES INSTITUTE \ AND SOUTHER$

Administration Class forum Announcements Questions Answers Registration Participation

Administration

❖Grading

□20%: Reading Reports

□ 20%: Midterm □ 20%: Final

□30%: Research Paper

□10%: Class Participation (quiz)

Copyright © 1995-2004 Clifford Neuman and Dongho Kim - UNIVERSITY OF SOUTHERN CALIFORNIA - INFORMATION SCIENCES INSTITUTE

How to survive?

❖Read the survival guide

http://den.usc.edu

- ❖How to read papers
 - □ Read the papers in advance
 - Be critical
 - □ At least skim through
- **❖Build your own notes**
- **♦**Study group

Copyright © 1995-2004 Clifford Neuman and Dongho Kim - UNIVERSITY OF SOUTHERN CALIFORNIA - INFORMATION SCIENCES INSTITUTE

CSci555: Advanced Operating Systems Lecture 1 - August 27, 2004

Dr. Dongho Kim Dr. Tatyana Ryutov University of Southern California Information Sciences Institute

Copyright © 1995-2004 Clifford Neuman and Dongho Kim - UNIVERSITY OF SOUTHERN CALIFORNIA - INFORMATION SCIENCES INSTITUTE

What you should learn in this course

- You will gain a basic understanding of distributed system concepts.
- You will develop intuition for which approaches work, and which don't.
- You will develop the ability to sense where bottlenecks lie in system design.
- You will remember where to look for more information when you are faced with a distributed system problem.
- Above all, you will learn how to be critical of what you are told by system designers.

Convright © 1995-2004 Clifford Neuman and Donaho Kim - UNIVERSITY OF SOUTHERN CALIFORNIA - INFORMATION SCIENCES INSTITUTE

Some things an operating system does

- **❖**Memory Management
- ❖Scheduling / Resource management
- **♦**Communication
- ❖Protection and Security
- ❖File Management I/O
- ❖Naming
- **❖**Synchronization
- ❖User Interface

Convigant © 1995-2004 Clifford Neuman and Donatho Kim + UNIVERSITY OF SOUTHERN CALIFORNIA - INFORMATION SCIENCES INSTITUTE

Progression of Operating Systems

Primary goal of a distributed system:

□ Sharing

Progression over past years

- □ Dedicated machines
- □ Batch Processing
- □ Time Sharing
- □ Workstations and PC's
- □ Distributed Systems

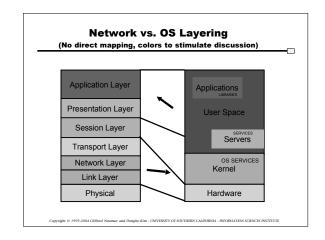
Copyright © 1995-2004 Clifford Neuman and Dongho Kim - UNIVERSITY OF SOUTHERN CALIFORNIA - INFORMATION SCIENCES INSTITU

Structure of Distributed Systems

- ... Kornol
 - □ Basic functionality and protection
- ❖Application Level
 - □ Does the real work
- **❖Servers**
 - □ Service and support functions needed by applications
 - Many functions that used to be in Kernel are now in servers.

CONTIGHT © 1995-2004 Clifford Neuman and Donaho Kim - UNIVERSITY OF SOUTHERN CALIFORNIA - INFORMATION SCIENCES INSTITUTE

Structure of Distributed Systems User Space SVR Kernel Kernel Capyright © 1995-2004 Cillfool Namen and Dougloo Ein - INNEENT OF SOUTHERN CALIFORNIA - NOTORNATION SCENCES NATITITES



Characteristics of a Distributed System

- ❖Basic characteristics:
 - □ Multiple Computers
 - □ Interconnections
 - □ Shared State

Coovright © 1995-2004 CBiford Neuman and Donaho Kim - UNIVERSITY OF SOUTHERN CALIFORNIA - INFORMATION SCIENCES INSTITUTE

Why Distributed Systems are Hard

- **Scale:**
 - □ Numeric
 - □ Geographic
 - □ Administrative
- **❖Loss** of control over parts of the system
- **❖Unreliability of Messages**
- ❖Parts of the system down or inaccessible
 - □ Lamport: You know you have a distributed system when the crash of a computer you have never heard of stops you from getting any work done.

Copyright © 1995-2004 Clifford Neuman and Doogho Kim - UNIVERSITY OF SOUTHERN CALIFORNIA - INFORMATION SCIENCES INSTITUTE

End-to-End Argument

- QUESTION: Where to place distributed systems functions?
- **❖Layered system design:**
 - □ Different levels of abstraction for simplicity.
 - □ Lower layer provides service to upper layer.
 - □ Very well defined interfaces.

Copyright © 1995-2004 Clifford Neuman and Dongho Kim - UNIVERSITY OF SOUTHERN CALIFORNIA - INFORMATION SCIENCES INSTIT

E2E Argument (continued)

E2E paper argues that functions should be moved closer to the application that uses them.

Copyright © 1995-2004 Clifford Neuman and Dongho Kim - UNIVERSITY OF SOUTHERN CALIFORNIA - INFORMATION SCIENCES INSTITUT

E2E Argument (continued)

❖ Rationale:

- Some functions can only be completely and correctly implemented with application's knowledge.
 - Example:
 - Reliable message delivery, security
 - -Encrypted e-mail
 - -Streaming media vs. Banking
- Applications that do not need certain functions should not have to pay for them.

Copyright © 1995-2004 Clifford Neuman and Dongho Kim - UNIVERSITY OF SOUTHERN CALIFORNIA - INFORMATION SCIENCES INSTITUTE

E2E Counter-Argument

❖ Performance

□ Example: File transfer

- Reliability checks at lower layers detect problems earlier.
- Abort transfer and re-try without having to wait till whole file is transmitted.
- ❖ Abstraction
 - □ Less repetition across apps

Bottom line: "spread" functionality across layers.

Copyright © 1995-2004 Clifford Neuman and Dongho Kim - UNIVERSITY OF SOUTHERN CALIFORNIA - INFORMATION SCIENCES INSTITUTE